



# **DG JRC's Vision:**

"To play a central role in creating, managing and making sense of the collective scientific knowledge for better EU policy."

# **DG JRC's Mission:**

"As the science and knowledge service of the Commission our mission is to support EU policies with independent evidence throughout the whole policy cycle."

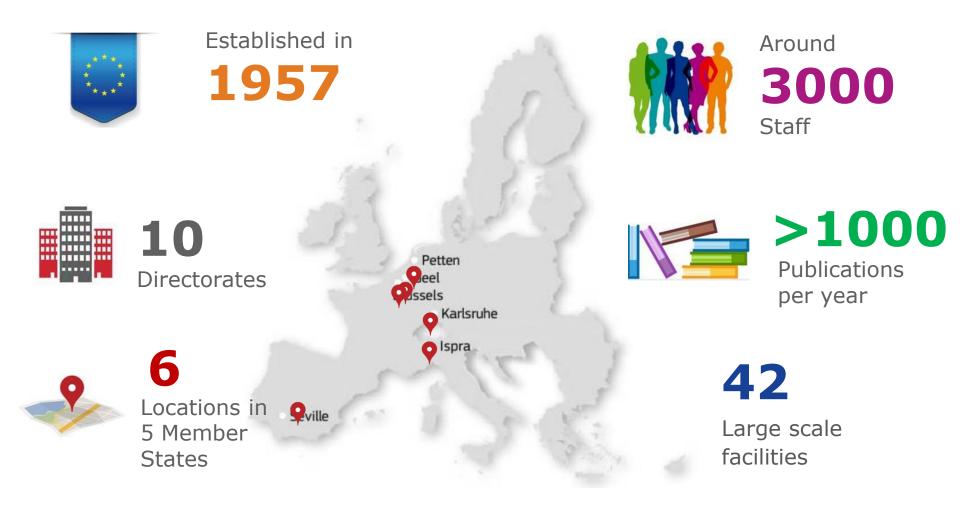


#### DG JRC.D Sustainable Resources Vision

Creating, managing and making sense of the scientific knowledge for EU policies related to the sustainable use of resources, encompassing **environmental**, **economic** and **social** dimensions.



# DG JRC Role: facts & figures





# Towards RMIS 2.0: Policy Drivers & Mandate

#### 2008: EU Raw Materials Initiative (RMI)

# **2013**: Strategic Implementation Plan (SIP) of European Innovation Partnership (EIP) on RM



Commission is examining other barriers to the smooth circulation of waste in the EU. To improve the availability of data on secondary raw materials the Commission will further develop the recently initiated Raw Materials Information System and support EU-wide research on raw materials flows. It will also support the improvement of data reporting on

03/2015: JRC launches the RMIS 1.0

**12/2015**: specific action in **Circular Economy** COM focuses on the key role of the **RMIS** 

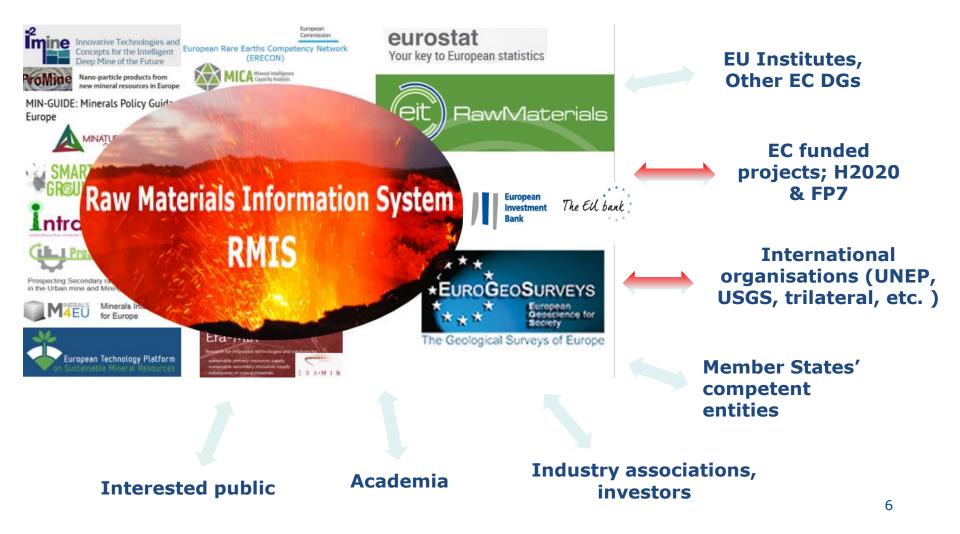
06/2017: <u>RMIS 2.0 Roadmap</u>

Q4 2017: launch of RMIS 2.0





# Towards RMIS 2.0: Relationships between RMIS & EURMKB





### Towards RMIS 2.0: Knowledge Needs - The Raw Materials Scoreboard: included in the RMIS 2.0 -

6. Domestic production 7. Value added and jobs 8. Corporate R&D investment 1. EU share of global production 9. Patent applications 3. Share of imports 10. Knowledge and skills 4. Geographical concentration and governance 5. Export restrictions European Raw Innovation 15. Material flows in the circular economy Materials Partnership on Raw Scoreboard Materials Imports EU economy Landfill & incineration Final products Raw Basic Consumption End-of-life materials and manufacturing and use distribution extraction Waste exports Recycling 2. Mining equipment exports 18. Trade in secondary raw materials 11. Mining activity 19. Air emissions 12. Mineral exploration 16. Recycling's contribution to meeting 20. Water use 13. National minerals policy framework materials demand 21. Extractive waste 14. Public acceptance 17. WEEE management 22. Sustainable wood supply

23. Occupational safety

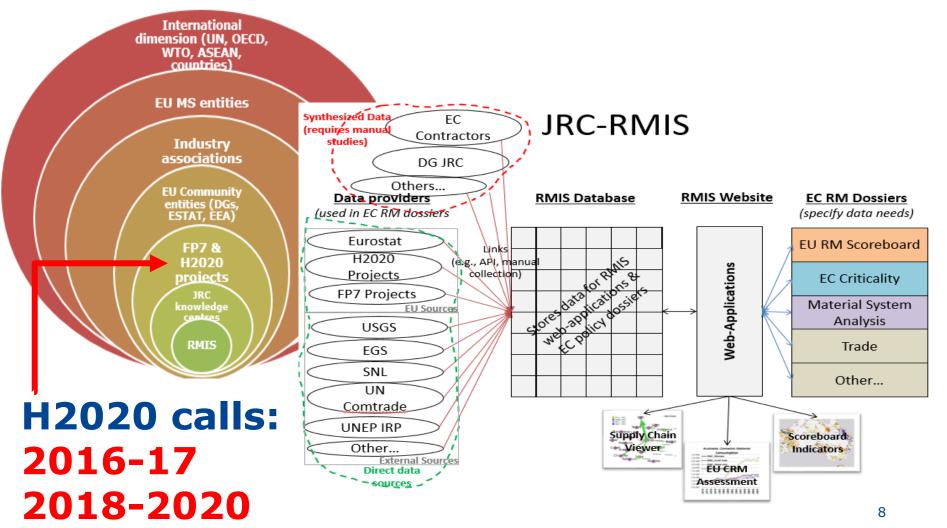
24. Sustainability reporting

#### THEMATIC CLUSTERS

- Raw materials in the global context
- Competitiveness and innovation
- Framework conditions for mining
- Circular economy and recycling
- Environmental and social sustainability



# Towards RMIS 2.0: Information sources & needs





# Towards RMIS 2.0: Concept & Architecture

1 OVERVIEW	2 POLICY & LEGISLATION	3 TERMINOLOGY & LIBRARY
4 CRITICAL RAW MATERIALS	5 SUPPLY CHAIN (incl. STOCKS & FLOWS)	6 RM SCOREBOARD & OTHER INDICATORS
7 ENVIRONMENTAL & SOCIAL SUSTAINABILITY	8 ECONOMICS & TRADE	9 SECONDARY RAW MATERIALS AND CIRCULAR ECONOMY
10 RAW MATERIALS' PROFILES	11 INDUSTRY & INNOVATION	12 COUNTRY PROFILES

**13 RAW MATERIALS KNOWLEDGE BASE** 





# 78 candidate CRMs in view of the 2017 list of CRMs

# → 73 Raw Materials Profiles (ready)



# **Raw Materials Profiles: Copper**

#### Copper Key facts and figures

Material name and Element symbol/ formula	Copper, Cu	World/ EU production (tonnes) <sup>1</sup>	17,145,448/816,101
Parent group (where applicable)	-	EU import reliance <sup>1</sup>	82%
Life cycle stage/material assessed	Extraction/ ores	Substitution index for supply risk [SI (SR)] <sup>1</sup>	0.97
Economic importance score (EI) (2017)	4.7	Substitution Index for economic importance [SI(EI)] <sup>1</sup>	0.95
Supply risk (SR) (2017)	0.2	End of life recycling input rate	55%
Abiotic or biotic	Abiotic	Major end uses in the EU <sup>1</sup>	Electrical equipment (22%), Metal products (21%) Electronics (14%)
Main product, co- product or by- product	Main product	Major world producers <sup>1</sup>	Chili (32%), China (9%), Peru (8%)
Criticality results	2011 Not critical	2014 Not critical	2017 Not critical

<sup>1</sup> average for 2010-2014, unless otherwise stated;

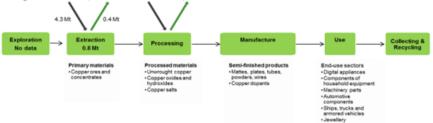


Figure 1: Simplified value chain for copper. The green boxes of the production and processing stages suggest that activities are undertaken within the EU. The black arrows pointing towards the Extraction and Processing stages represent imports of material to the EU and the green arrows represent exports. EU reserves are displayed in the exploration box.



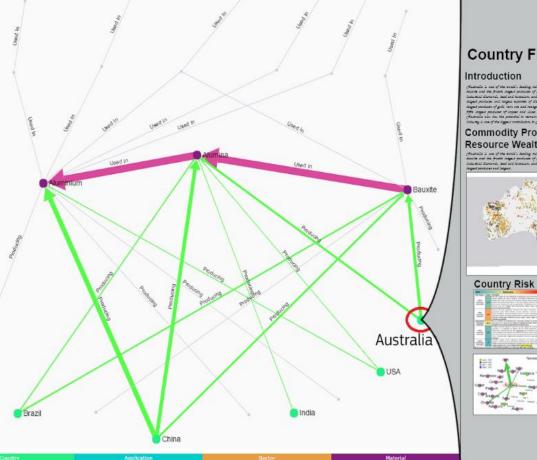


# **12. Country Profiles**

- 12.1 Material Flows and Stocks
- 12.2 Macroeconomics
- 12.3 Financial and Fiscal Regime
- 12.4 Extraction and Production
- 12.5 Regulatory Framework
- 12.6 Legislative Framework
- 12.7 Permitting Schemes
- 12.8 Trade
- 12.9 Environmental Dimension
- 12.10 Social Dimension



### Towards RMIS 2.0: Concept & Architecture drat Example of Country-profile: Australia



#### **Country Fiche: Australia**

#### Introduction

alog induced increases readows. We is the result is sugger reflection y over of pointering sciencesion, it is in the ingress produces of gave on law, and the minimal scale linearies, such a set down. We is the fifth is of down much and the second ingress produces of lines, the thie of analysisses we will be firstering ingrate produces of lines. We is the

#### **Commodity Production & Resource Wealth**

restance devotes relations. It is the wood a conjust territor of of primery elements of it is the longest produces of gam and and the related lands interview outlin and status. It is the fifth





#### Material Flow Analysis / Trade

- FS, Instrum - FS, Matrix

\*\*\*\*\*\*\*\*\*\* Australia, Physical Tude Sale Amannin Hannah Hannah



8.4(%)



# **JRC-RMIS vs STRADE**

	<b>RMIS - Country Profiles</b>	STRADE - Country Profiles
12.1	Material Flows and Stocks	
12.2	Macroeconomics	Economic contribution from mining
12.3	Financial and Fiscal Regime	-
12.4	Extraction and Production	Production
12.5	Regulatory Framework	Governance
12.6	Legislative Framework	Governance
12.7	Permitting Schemes	Governance
12.8	Trade	Trade
12.9	Environmental Dimension	Environmental issues
12.10	Social Dimension	Human Rights and social issues
	12.9, 12.10, 12.5 (?)	Initiatives for responsible mining and development



# Towards RMIS 2.0:

# Synergies with STRADE

# **Raw Materials profiles:**

- $\rightarrow$  high risk of duplication
- $\rightarrow$  synergies on Social / Environmental

# **Country profiles:**

 $\rightarrow$  high potential for synergies



# **Thank you for your attention!**



### **rmis.jrc.ec.europa.eu** simone.manfredi@ec.europa.eu